



## JEFFREY J. SPINA-JENNINGS

ATTORNEY

ESTATE PLANNING & TAX GROUP



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Jeffrey J. Spina-Jennings is a Vero Beach estate planning attorney and member of Gould Cooksey Fennell's Estate Planning & Tax Group. He represents clients in complex estate and trust planning and administration, trust modifications, federal transfer tax reporting, charitable planning, and the formation of both private and public charitable entities.

Jeffrey regularly advises clients on the formation of private grantmaking foundations and private operating foundations designed to further their philanthropic goals. He also represents public charities in the formation of supporting organizations established to hold charitable endowments.

His practice involves designing and implementing sophisticated charitable planning structures tailored to each client's philanthropic objectives. Jeffrey also reviews existing governance structures of charitable organizations and advises on the implementation of best practices in accordance with modern developments in federal tax law and Florida law.

### EDUCATION

- > University of Florida, LL.M. Taxation (2018)
- > University of Florida, J.D. (2017)
- > University of Central Florida, B.S. (2013)

### HONORS & AWARDS

- > Best Lawyers "One's To Watch" in Tax Law and Trusts & Estates
- > Super Lawyers "Rising Stars" Estate Planning

### MEMBERSHIPS

- > The Florida Bar
- > Florida Bar, Real Property, Probate and Trust Law Section
- > Florida Bar, Tax Section

### PUBLICATIONS & PRESENTATIONS

- > Planned Giving Tips and Practice Pointers Based Upon Recent Developments, Florida Bar Real Property, Probate and Trust Law Section CLE
- > Florida Bar – What Attorneys Need to Know About Qualified Appraisals, Florida Bar Real Property, Probate and Trust Law Section CLE
- > What Estate Planners Need To Know About 501(c)(4)s, Actionline